

# Target Final Recipients

## 1 SMEs or Small Mid Caps

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That either:

- qualify as **Sustainable Enterprise** or
- enter into transactions that meet at least one of the product eligibility criteria, more specifically:
  - **Green Investment**
  - **Green Investment in Agriculture and Forestry**
  - **Social Accessibility Investments**

– as further described in the following slides.

or

## 2 Natural Persons or Housing Associations

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That enter into transactions that meet at least one of the product eligibility criteria from the following climate change mitigation investment sub-categories:

- **Renewable Energy**
- **Green and energy efficient buildings - residential, and**
- **Low and zero emission mobility**

See the following symbol  tagged under the Green Investment Eligibility criteria

# A. Eligibility as a “Sustainable Enterprise”




A Final Recipient which is an **SME or Small Mid-Cap** qualifies as a “Sustainable Enterprise” by satisfying **at least one** of the six criteria below:

1.1 Prize and/or Public support previously received	it has been awarded within the last 3 years a clean-tech or "green" prize, grant or funding from an EU/National institution /body/ support scheme from a pre-defined list , and the purpose of the Final Recipient Transaction is to maintain or further develop the activity of the Final Recipient; or
1.2 Clean energy/climate related intellectual property right	it has registered within the last 3 years, at least one renewable or clean-tech - related technology or other relevant technology right related to climate and environmental sustainability and the purpose of the Final Recipient Transaction is to enable, directly or indirectly, the use of this technology right; or
1.3 Eco-label business	it has registered an eco-label from an EU, national or international environmental labelling scheme from a pre-defined list and the purpose of Final Recipient Transaction is to maintain or further develop the related activity of the Final Recipient; or
1.4 Sustainable/Green business/supply chain	its main activity falls into one or more of the specified green activities as set out in the Use Case Document, provided that Final Recipient’s revenues from such activities represents at least 90% of its turnover; or
1.5 Sustainable/Green business/Business model & impact	it has incorporated in its business model “green” practices with externally verifiable climate and environmental positive impact, or
1.6 Environmentally certified enterprise	it has been certified with an environmental certificate from a pre-defined list, valid at the time of application for the Final Recipient Transaction.

# B. Eligibility as a “Green Investment”

The **Final Recipient Transaction** qualifies as a “Green Investment” by having as purpose an investment **one or more** of the following areas

## 2) Climate Change Mitigation

2.1) Renewable Energy	Investments in RE projects, production and/or transmission of RE, RE electricity storage solutions, RE heating and/or cooling systems, manufacturing of products, components and machinery for RE.	 Eligible ALSO for natural persons and housing associations
2.2) Green and energy efficient buildings - commercial	Investment in the construction or renovation of commercial buildings, resulting in minimum qualifying energy performance, or meeting minimum thresholds	
2.3) Green and energy efficient buildings - residential	Investments in renovation of residential buildings, resulting in minimum qualifying energy performance, or meeting minimum thresholds	 Eligible ONLY for natural persons and housing associations
2.4) Industrial, commercial & services related EE	Investments in: (i) Standardized energy efficiency measures from a pre-defined list . (ii) Technology, equipment or machinery that reduce significantly energy consumption/GHG emissions(including replacements)	
2.5) Low and zero emissions mobility	Investments in low and/or zero emission transport assets, in the renewal and retrofitting of transport assets and infrastructure for zero-emission and clean energy vehicles and vessels	 Eligible ALSO for natural persons and housing associations
2.6) Green Information Communication Technology	Developing or adopting green Information Communication Technology and digital solutions, tools, equipment, applications that enable a decrease in energy consumption/pollutant emissions, or contribute to climate mitigation objectives.	

# B. Eligibility as a “Green Investment”

The **Final Recipient Transaction** qualifies as a “Green Investment” by having as purpose an investment **one or more** of the following areas

## 3) Climate change adaptation

### 3.1) Climate resilience

Investments that enable a higher climate resilience of the company or the territory against climate change and climate-related events.

## 4) Transition to a circular economy

### 4.1) Sustainable use of materials

(i) Investments that contribute to the circular economy transition, by allowing reduction of primary raw material use and/or higher use of secondary materials compared to existing practice.  
(ii) Investments in activities that are key to net resource saving through reuse, repair, refurbish, remanufacturing, repurpose or recycling activities.

### 4.2) Waste reduction, collection, recovery

Investments in the segregated collection of waste, redundant products, parts, materials and residues in order to enable high quality recycling, reuse, recovery and/or valorization.

### 4.3) Product as a service, reuse & sharing models that enable circular economy strategies

Product-as-a-service, reuse and sharing models based on, inter alia, leasing, pay-per-use, subscription or deposit return schemes, that enable circular economy

### 4.4) Green ICT enabling circular economy

Investments in development/deployment of tools, applications, and services enabling circular economy business models

# B. Eligibility as a “Green Investment”

The **Final Recipient Transaction** qualifies as a “Green Investment” by having as purpose an investment **one or more** of the following areas

## 5) Investments related to environmental impact and sustainable management of natural resources

### 5.1) Water resources

Investments in water resource management and efficiency and related technologies.

### 5.2) Pollution prevention and control

Investments in reduction, control or prevention of pollutant emissions into air and noise reduction

## 6) Protection and restoration of biodiversity and ecosystems

### 6.1) Protection and restoration of biodiversity and ecosystems

Investments in nature-based solutions or financing of enterprises operating in sectors providing nature-based solutions.

# C. Eligibility as a “Green Investment in Agriculture & Forestry”

The **Final Recipient Transaction** qualifies as a “Green Investment in Agriculture & Forestry” by having as purpose an investment **one or more** of the following areas:

7.1) Sustainable forests and other climate mitigation investments

Investments in afforestation, reforestation, forest rehabilitation/restoration including related equipment, sustainable forest management (SFM).

7.2) Investments in the development or adoption of sustainable and organic agricultural practices

Investments in new or existing sustainable and/or organic primary crop and/or existing sustainable animal (incl. livestock and aquaculture) production activities conducted by certified operators or in supporting business to convert to organic and/or sustainable certified production, which do not lead to the conversion, fragmentation or intensification of use of natural habitats (particularly areas of high-biodiversity value).

# D. Eligibility as a “Social Accessibility Investment”

The **Final Recipient Transaction** qualifies as a “Social Accessibility Investment” by having as purpose an investment in the following area

## 8.1) Social Accessibility Investment

Investments to enhance accessibility of services, products and infrastructures and to develop assistive technologies as well as for making the organisation and its premises accessible for customers and employees with disabilities and/or impaired function